



水務集團有限公司

(於開曼群島註冊成立並遷冊往百慕達之有限公司)

(Stock Code: 855)

(股份代號：855)

SHARP PROFIT INVESTMENTS LIMITED

WHITE FORM OF SHARE OFFER AND
IN THE ISSUED SHARE CAPITAL OF KAN

康達國際環保有限公司已發行

Except sections marked "Do not
除註明「請勿填

Registrar

THIS WHITE FORM OF SHARE OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. WHITE

If you have sold or transferred all your Share(s), you should at once hand this WHITE Form of Share Offer Acceptance and the Composite Document to the purchaser(s) or the transferee(s) or to the bank, the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for onward transmission to the purchaser(s) or the transferee(s).

本白色股份要約接納表格乃重要文件，閣下須即時處理。 閣下如對本白色股份要約接納表格之任何方面或應採取之行動有任何疑問，應諮詢 閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之股份全部售出或轉讓，應立即將本白色股份要約接納表格及綜合文件送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理商，以便轉交買主或承讓人。

向香港境外司法權區之居民提呈股份要約可能會受有關司法權區之法例影響。倘 閣下為海外股東，應了解或就股份要約於有關司法權區之影響自行尋求適當之法律意見，並遵守任何適用監管或法律規定。 閣下如欲接納股份要約，須自行負責就此全面遵守有關司法權區之適用法律及法規，包括取得任何所需之政府或其他同意，或遵守其他必要手續，以及支付 閣下於有關司法權區就 閣下之接納應付之任何轉讓費用或其他稅項。 閣下接納股份要約，將被視作構成 閣下向聯合要約人、公司及第一上海證券有限公司聲明及保證，所有有關司法權區之法例均不適用於 閣下，且 閣下將受有關司法權區之法例管轄。 閣下向聯合要約人、公司及第一上海證券有限公司接納股份要約，即表示 閣下已閱讀並理解本白色股份要約接納表格及綜合文件之所有條款及條件，並同意受其約束。

PERSONAL DATA

Personal Information Collection Statements

These statements are made pursuant to the provisions of the Access to Information Act (R.S.C. (1985), c. A-61) and the Access to Information Regulations (C.R.C. (1986), c. 118) and the provisions of the Freedom of Information Act (R.S.C. (1985), c. A-61) and the Freedom of Information Regulations (C.R.C. (1986), c. 118).

Ordinance

1. Reasons for the collection of your personal data

The collection of your personal data is necessary for the purpose of the Ordinance. The collection of your personal data is necessary for the purpose of the Ordinance. The collection of your personal data is necessary for the purpose of the Ordinance.

2. Purposes

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