



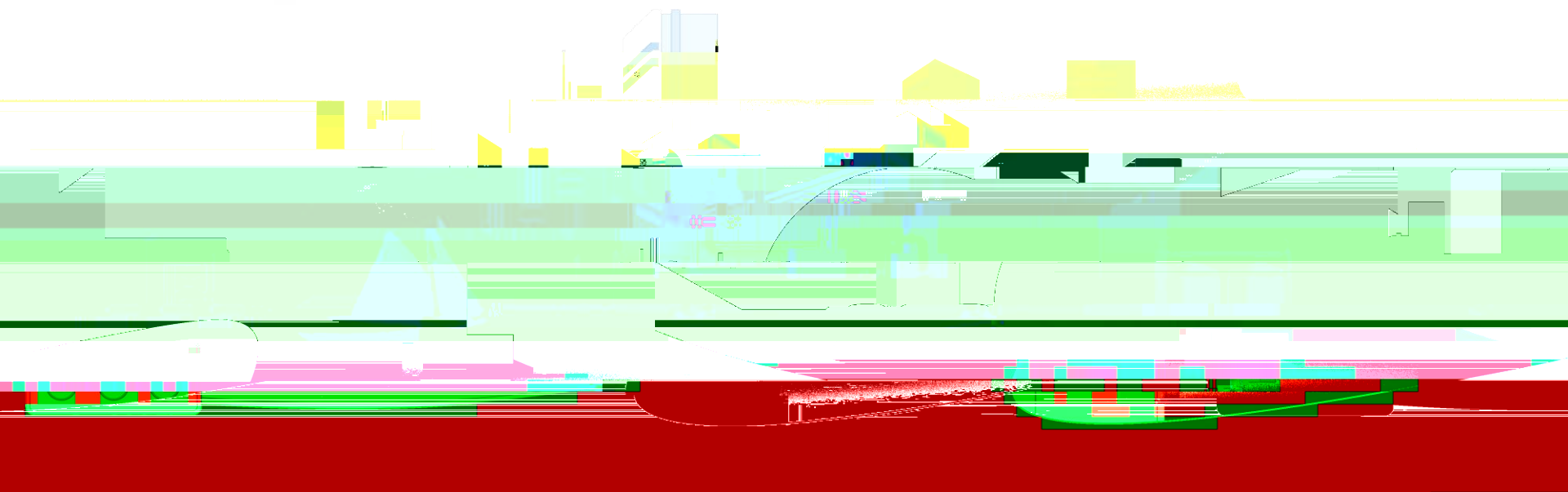
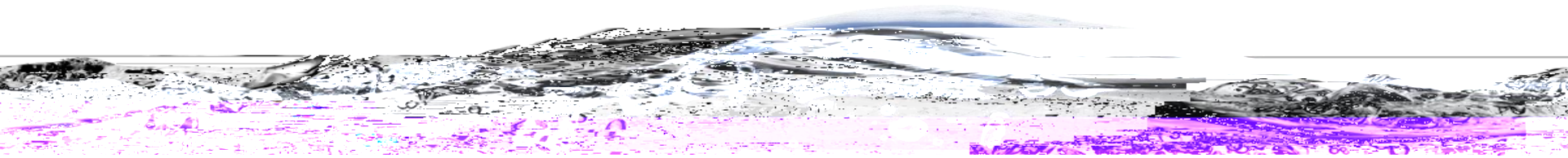
万达国际服务有限公司

公司 股份代号: 6136.HK)

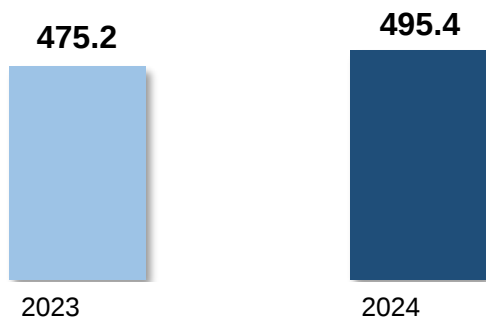
(于开曼)

2024 8 29



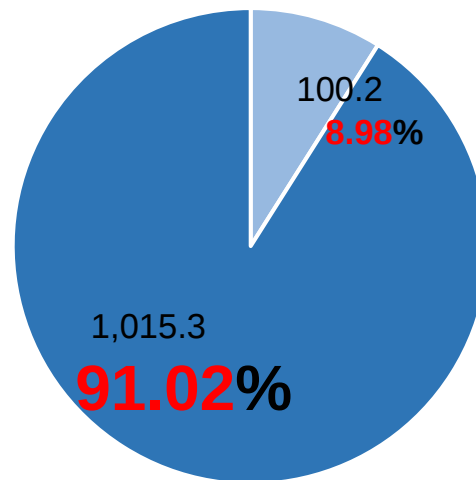
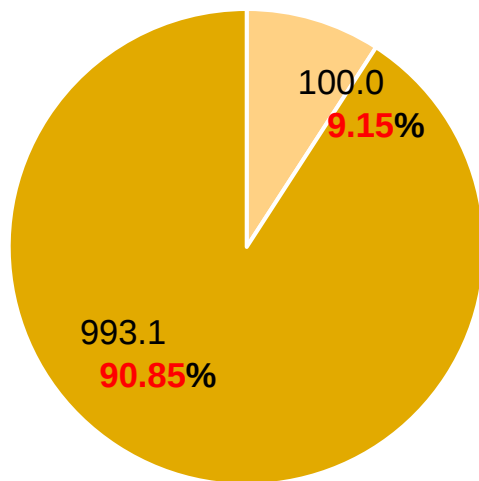


中期业绩亮

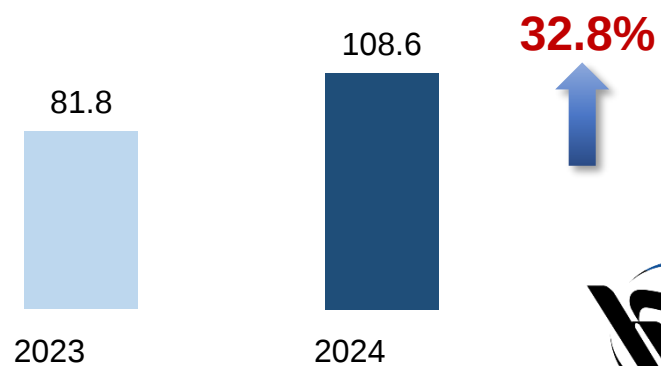
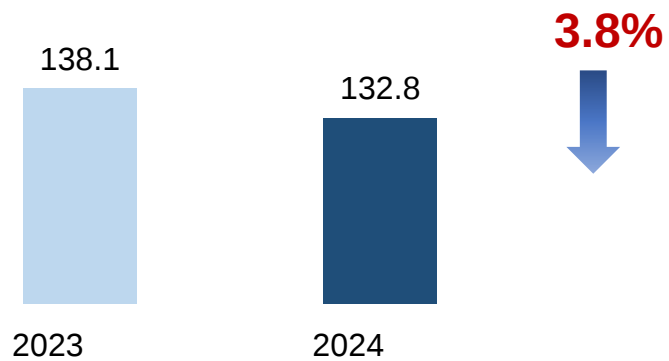
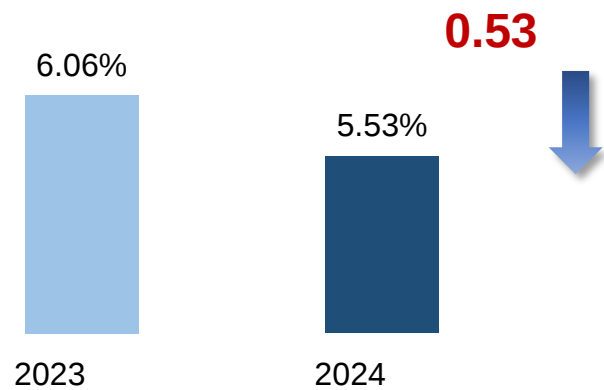
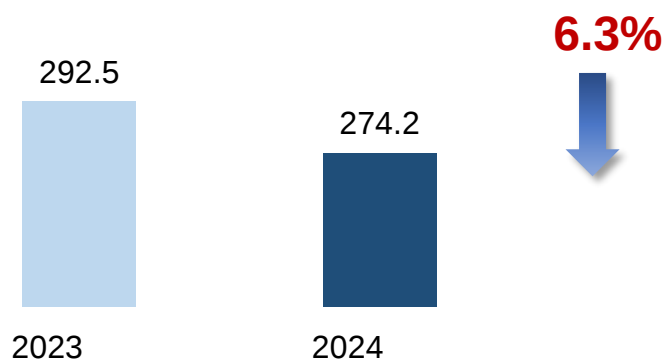


高度专注运营业务 稳定增长“双”收入

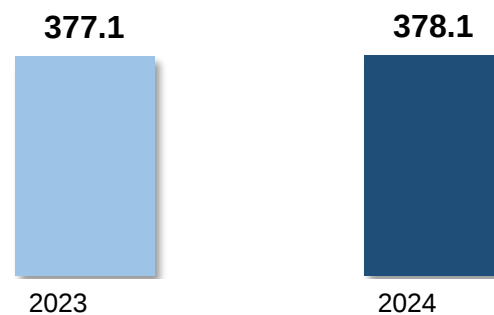
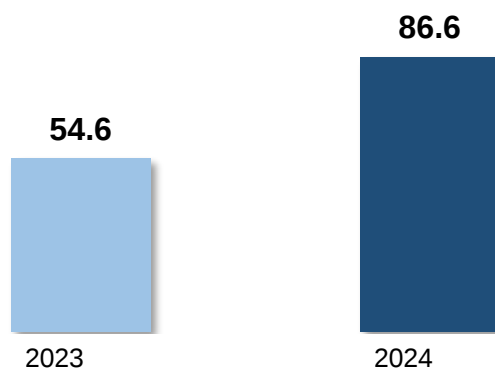
	1,093.1	1,115.5	+2.0%
	100.0	100.2	+0.2%
	993.1	1,015.3	+2.2%

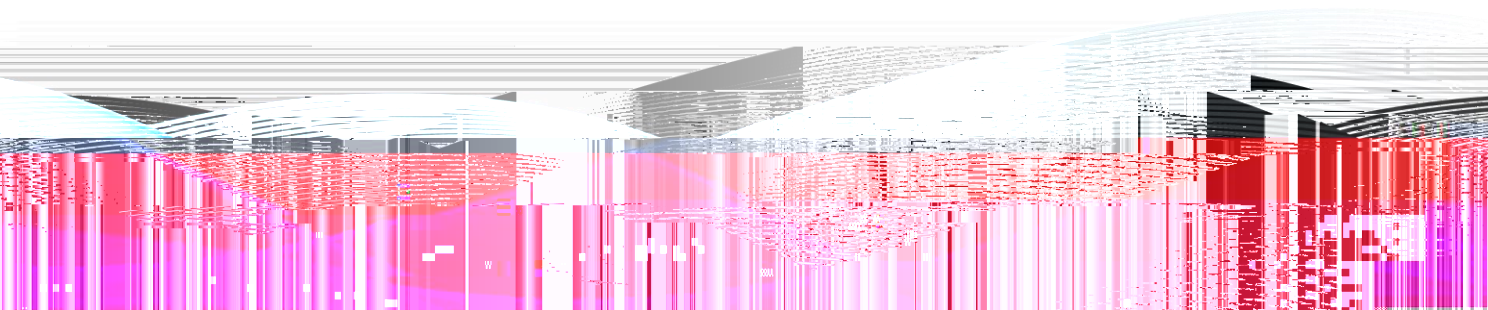
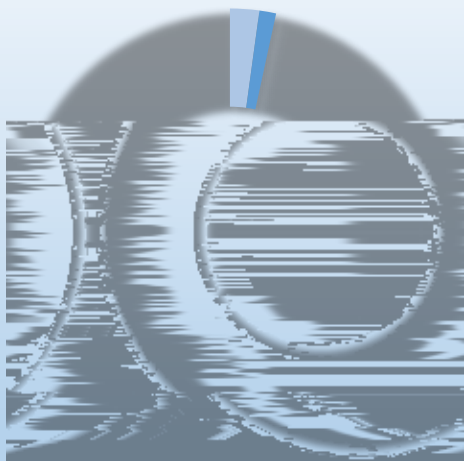


融绿成不降及亦艾省样提提净利

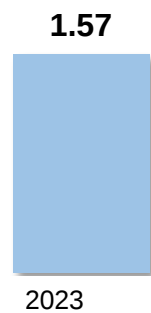
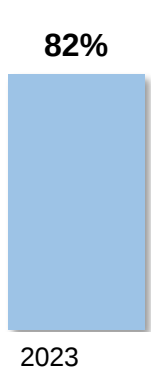
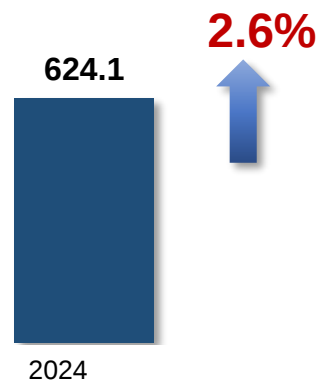
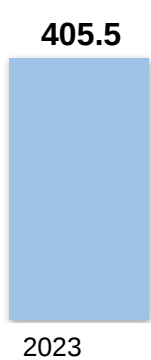
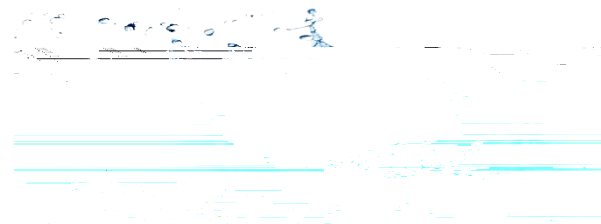


住友商事(中国)投资有限公司 维持现金水平

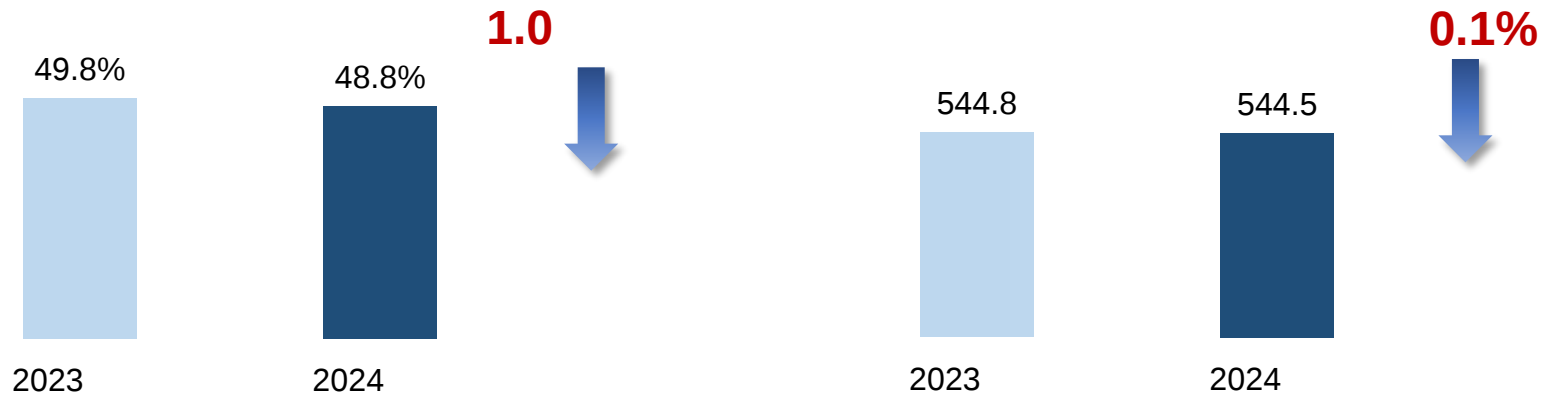




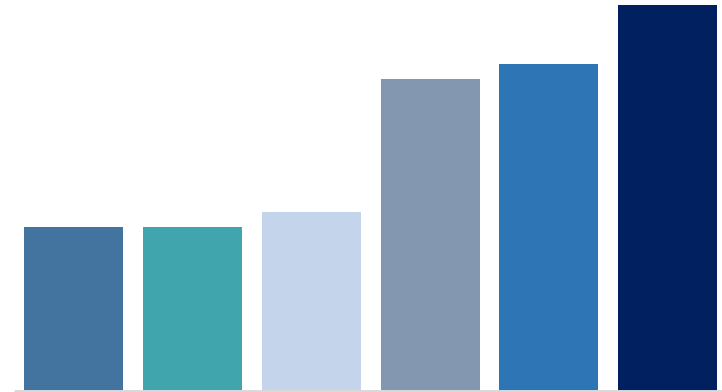
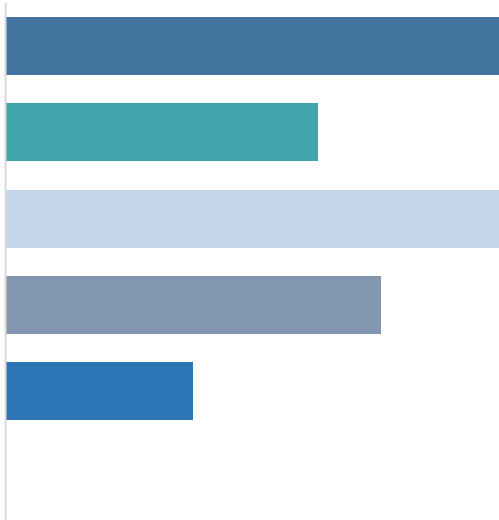
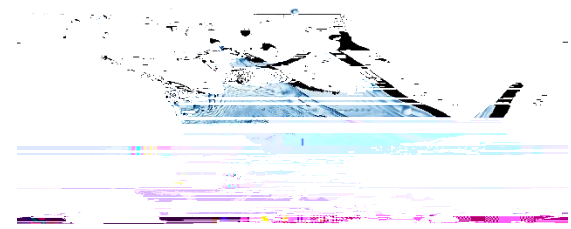
运营业务保持稳中有升



江苏村上农居农里产房新始上湖美能利和利和
双毛利牛密响青下路



, 影响利润

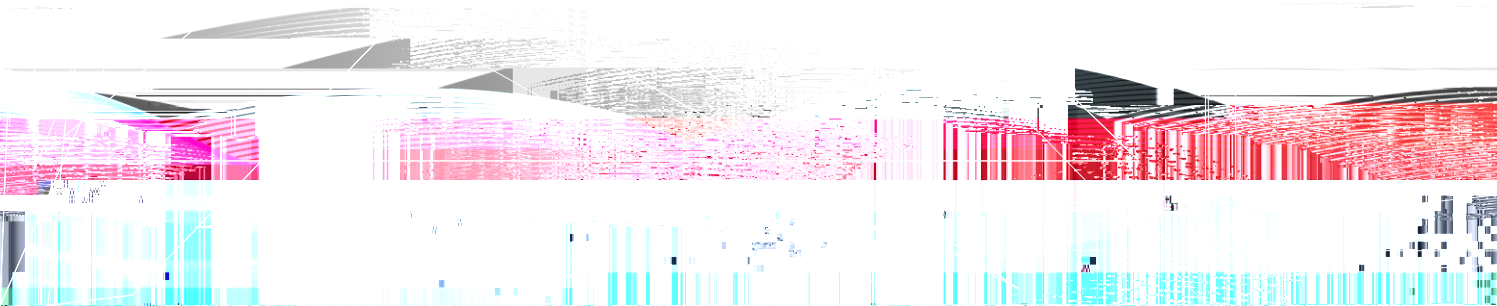
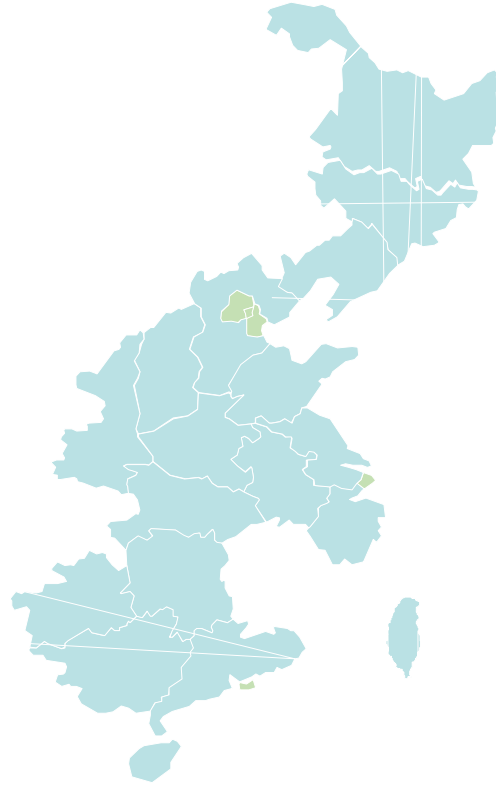


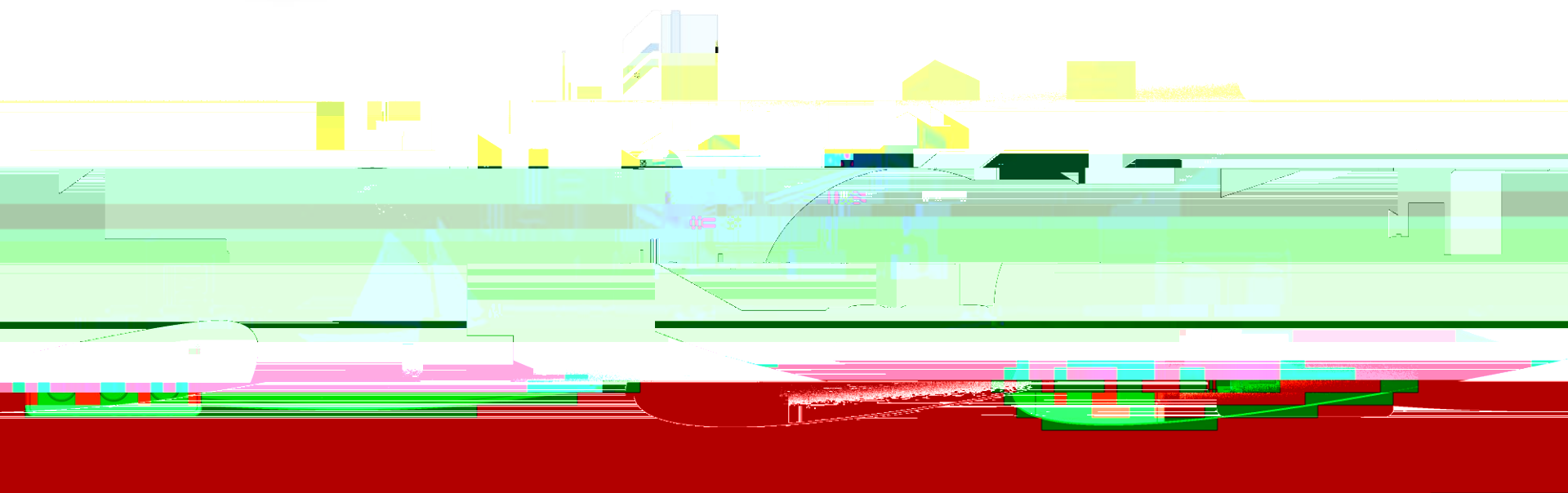
出钱办多项目数里

我队小分公日双里



小區經濟發展與社會和諧發展
在“兩區”中實現經濟與社會和諧



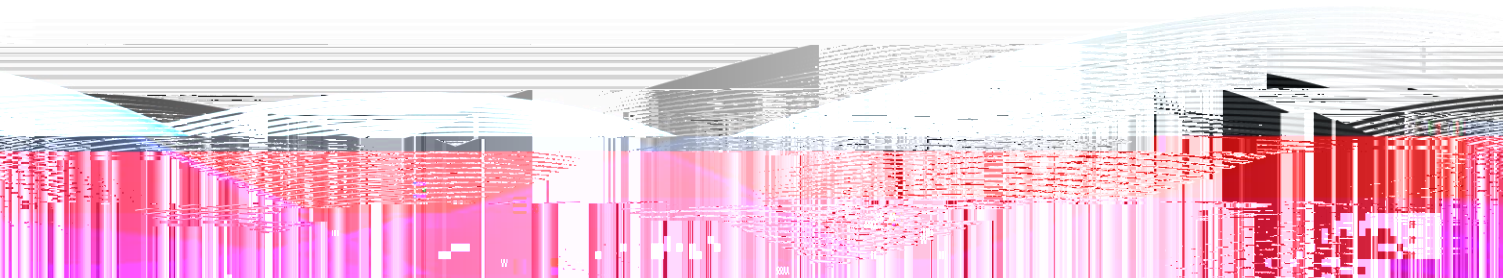


财务回顾

通过经营业绩提升盈利能力



()	2020	2021	2022	2023	2024
	1,729.8	1,475.5	1,661.4	1,093.1	1,115.5
	639.3	675.4	718.5	544.8	544.5
	37.0%	45.8%	43.2%	49.8%	48.8%
	225.2	236.8	202.0	81.8	108.6
	13.4%	16.3%	12.2%	7.8%	9.5%

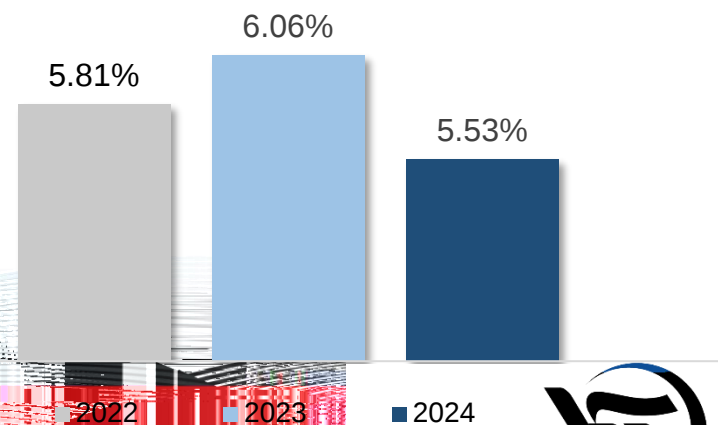
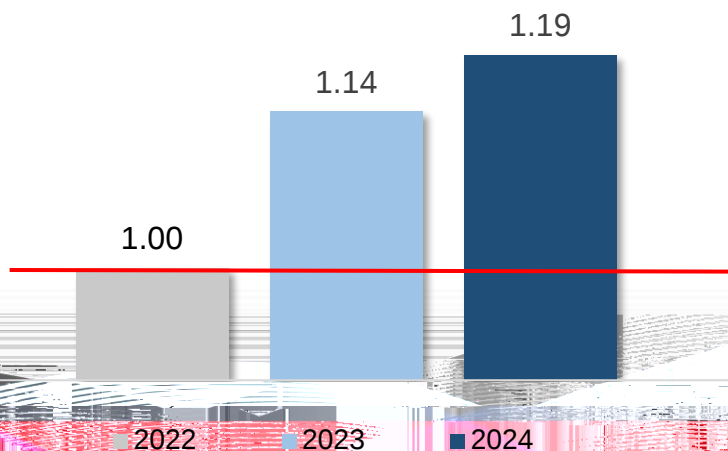
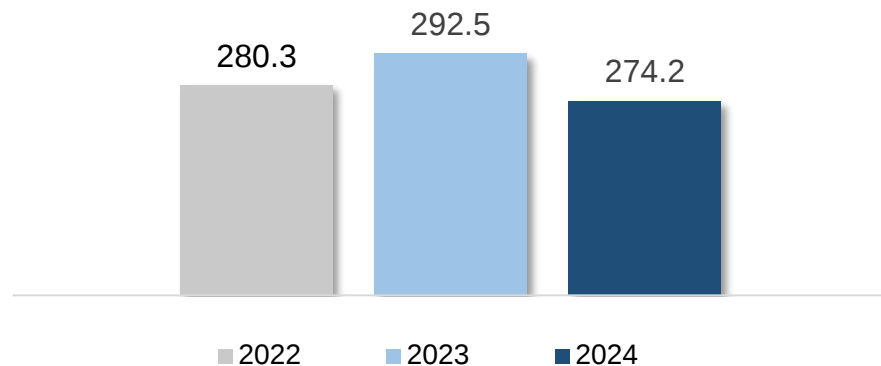
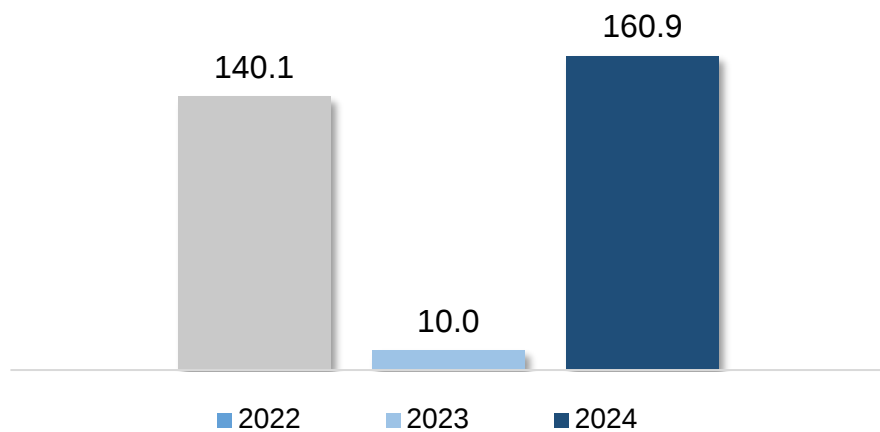


财务回顾

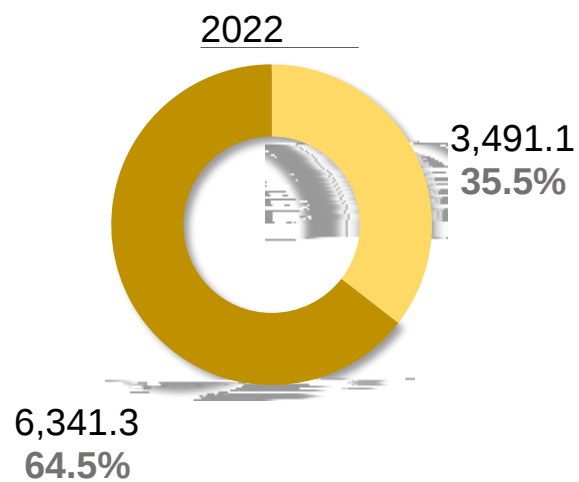
成本下降

融资成本下降

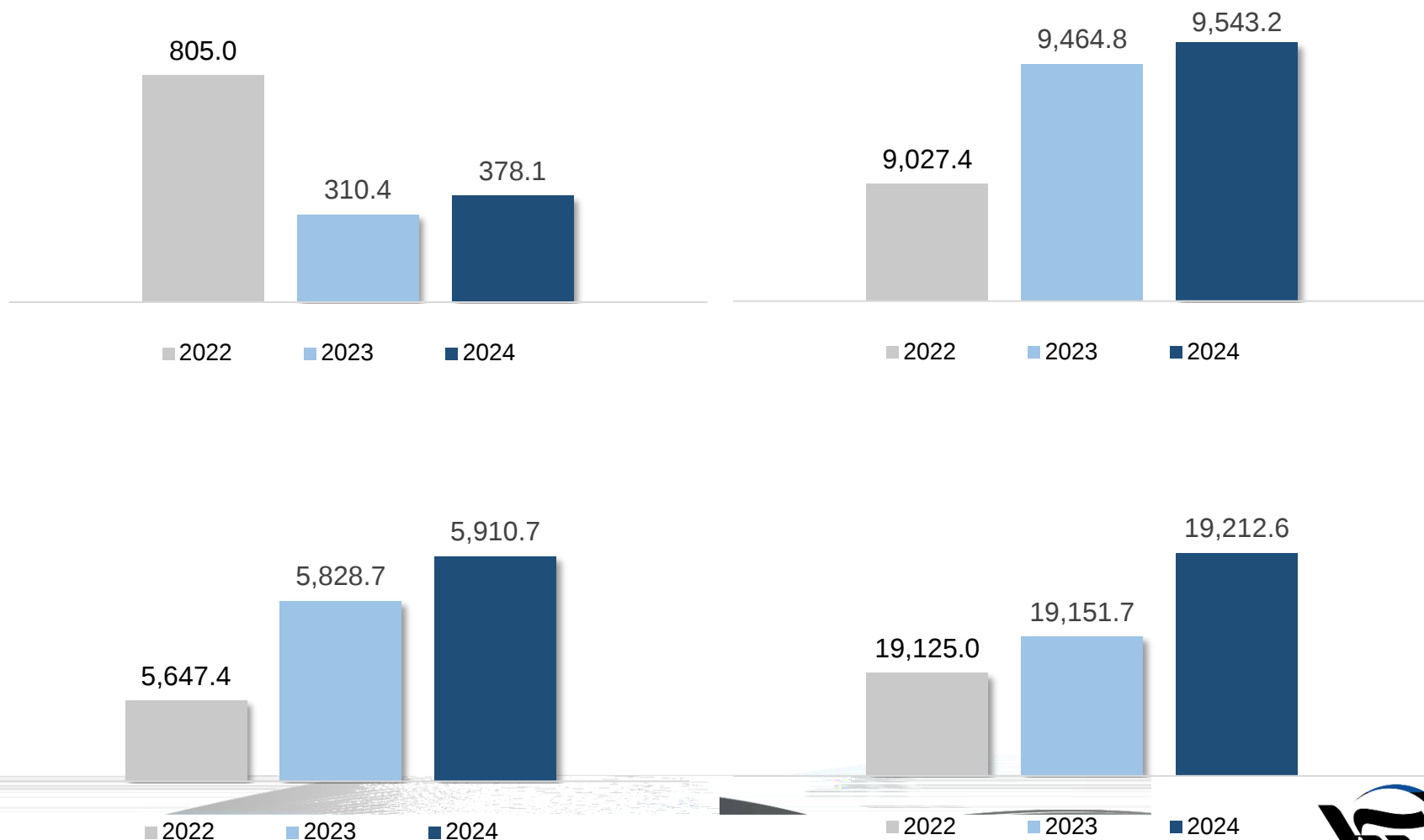
净利润



平衡长/短期资产结构

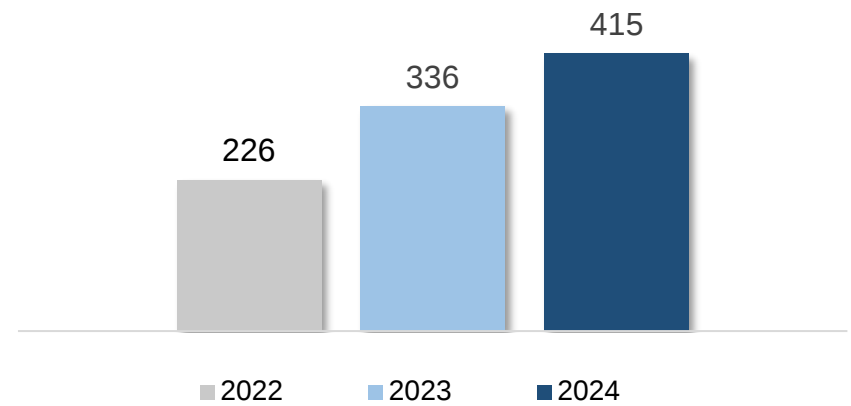
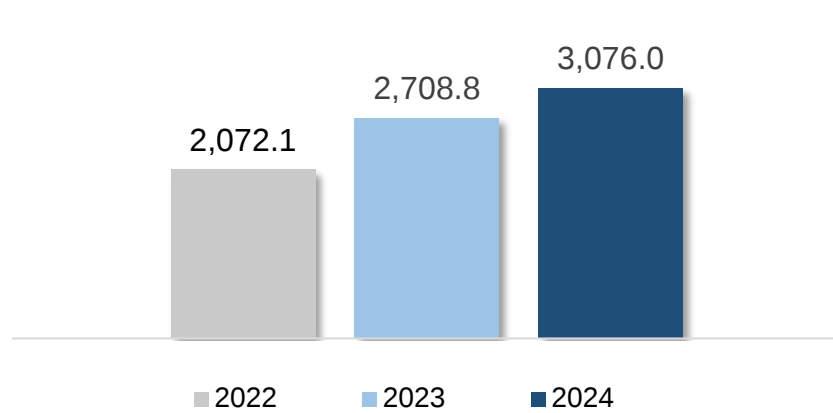
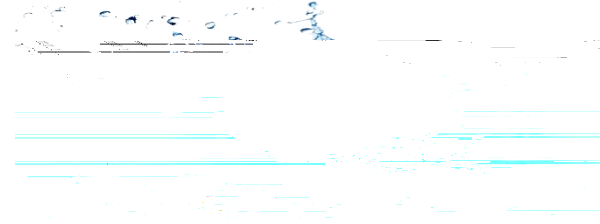


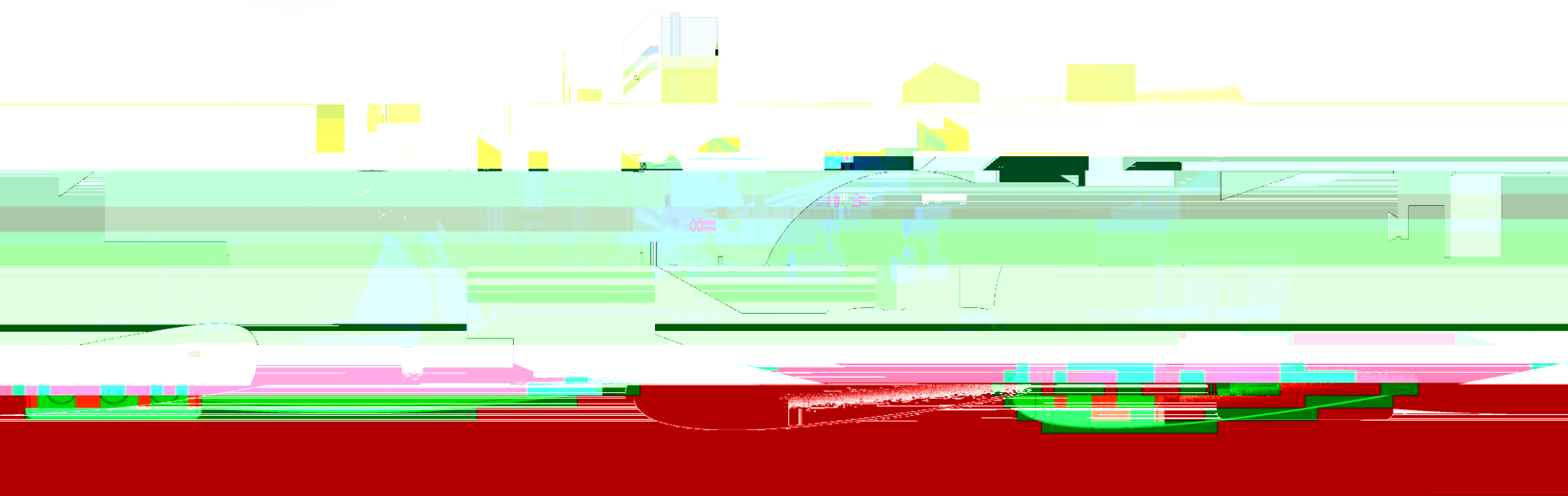
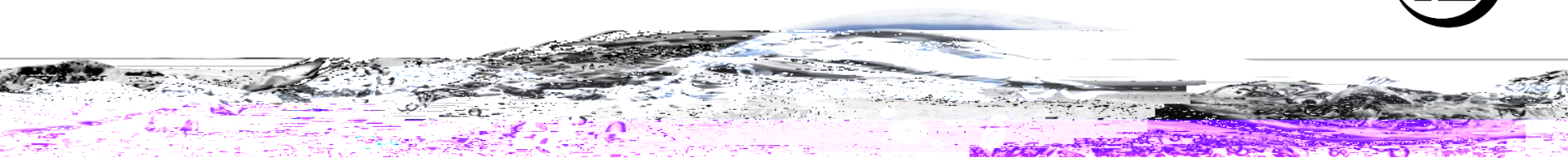
产负债“三”表要点



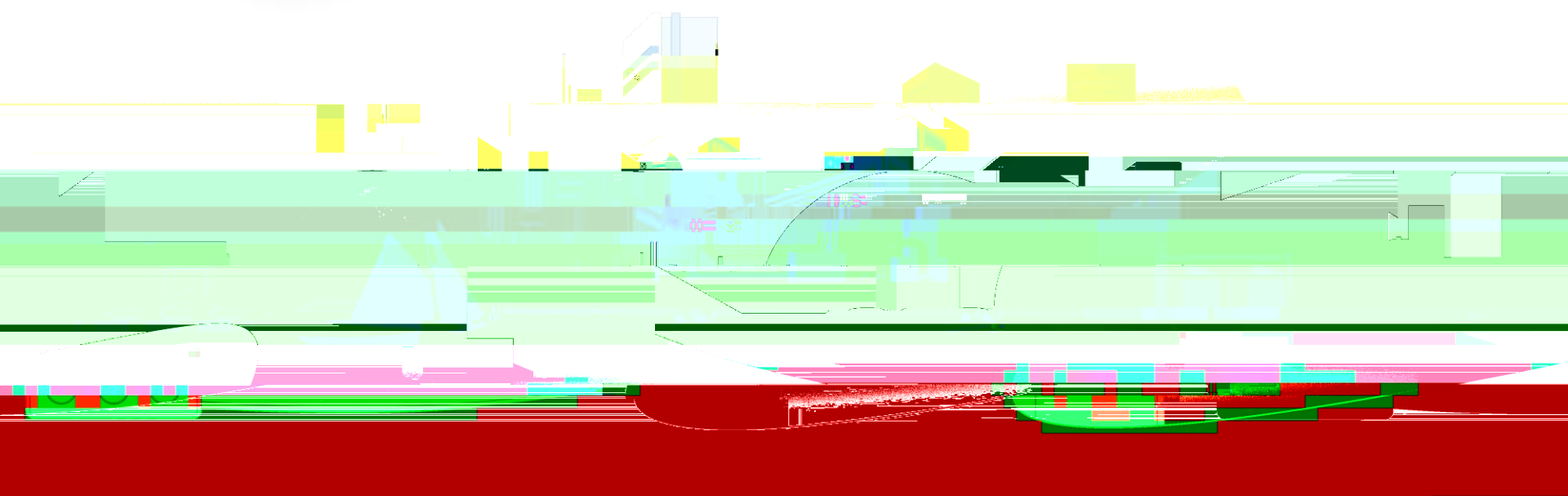
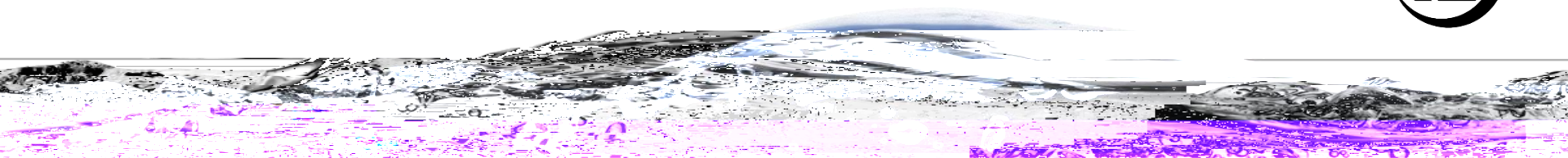
资产负债率持续下降











发展策略







Q&A Session

