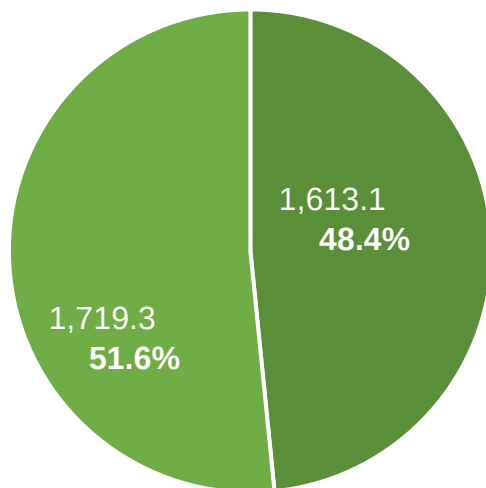


1

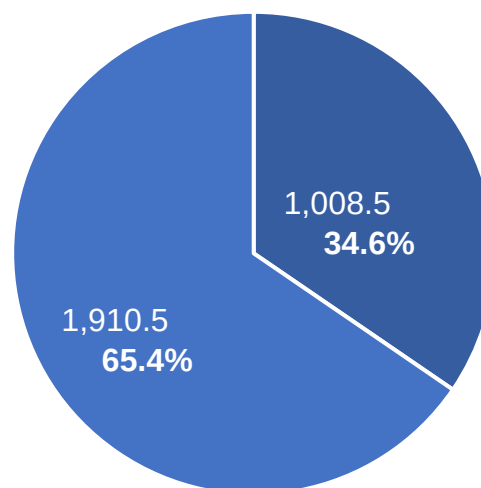


以运营为收入支柱

()	2020	2021	%
	3,332.4	2,919.0	- 12%
-	1,719.3	1,910.5	+ 11%
-	1,613.1	1,008.5	- 37%



2020

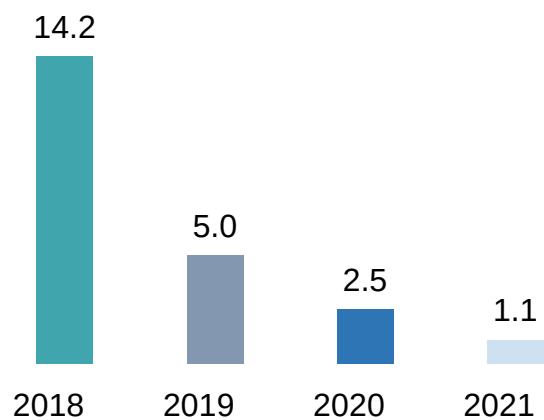


2021

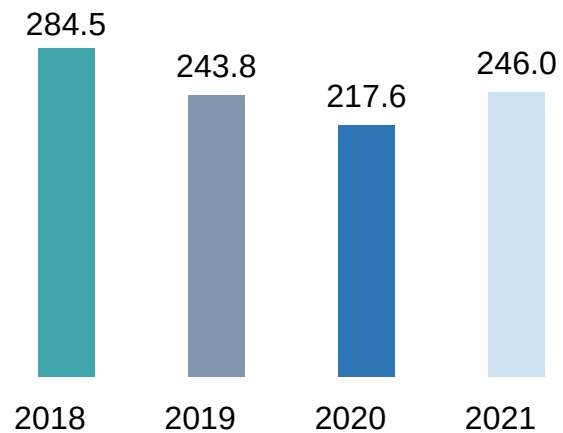


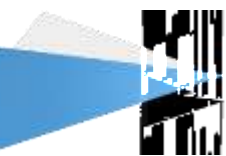
继续深耕主业，净利润率稳步上升

(%)

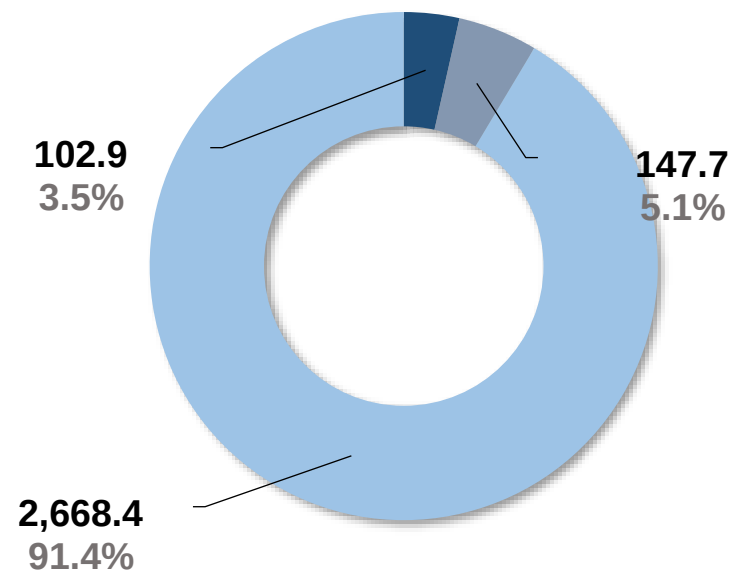


(亿元)



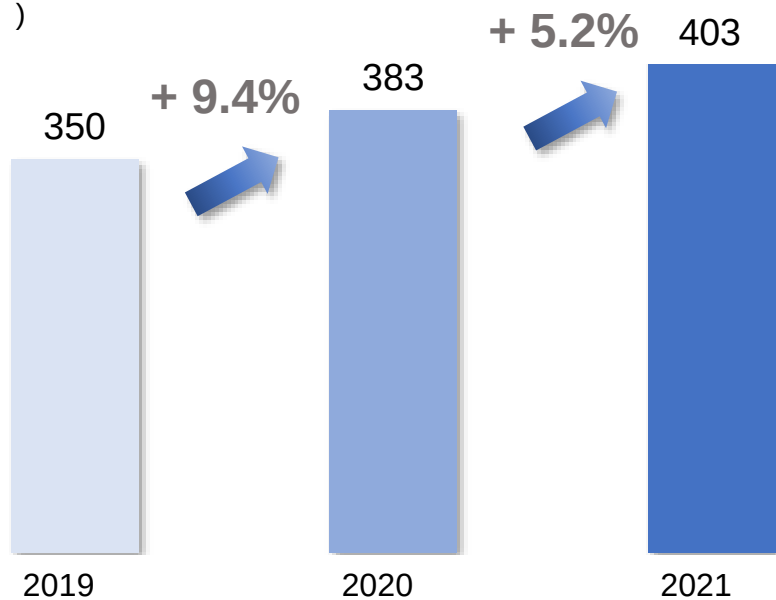


按业务划分之收入组成



水处理能力年上升

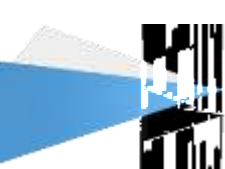
(/)



4

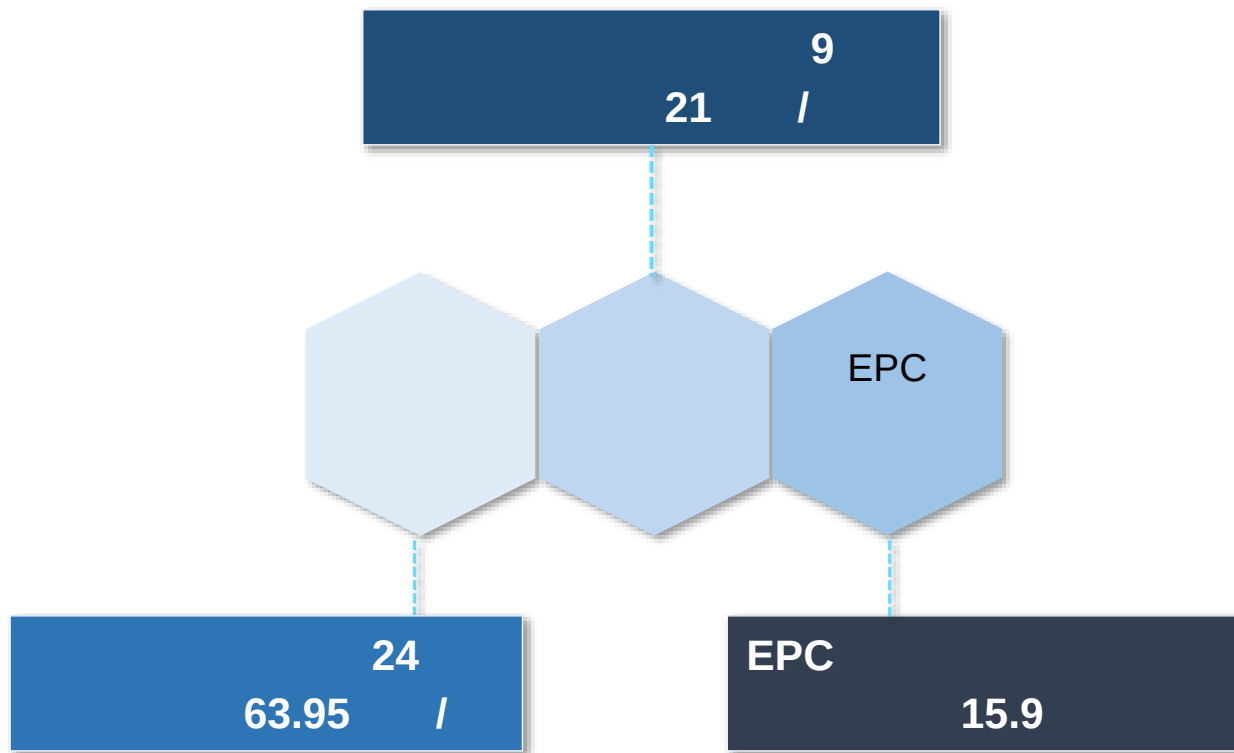
20 /





致力调整水价



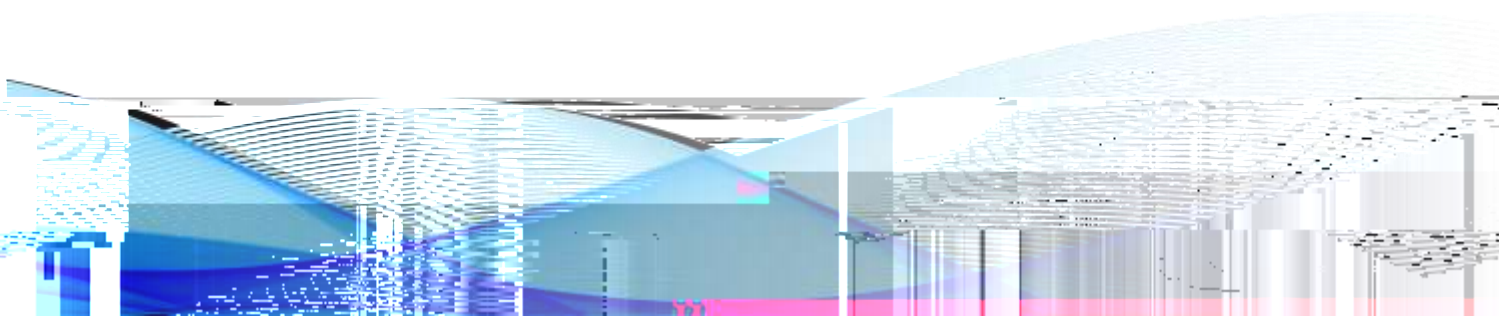




城镇水务项目数量

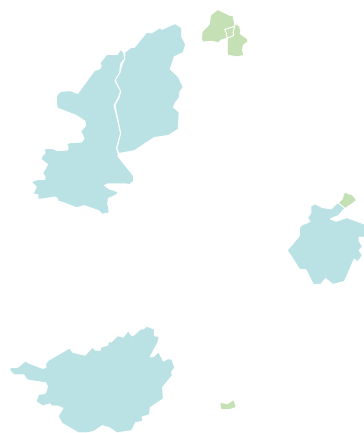
2021 12 31

		96	-	2	3	101
/		11	1	-	-	12
		107	1	2	3	113





社会服务领域重大项目基金支持经 “两区”建设式市米持续经营现金流



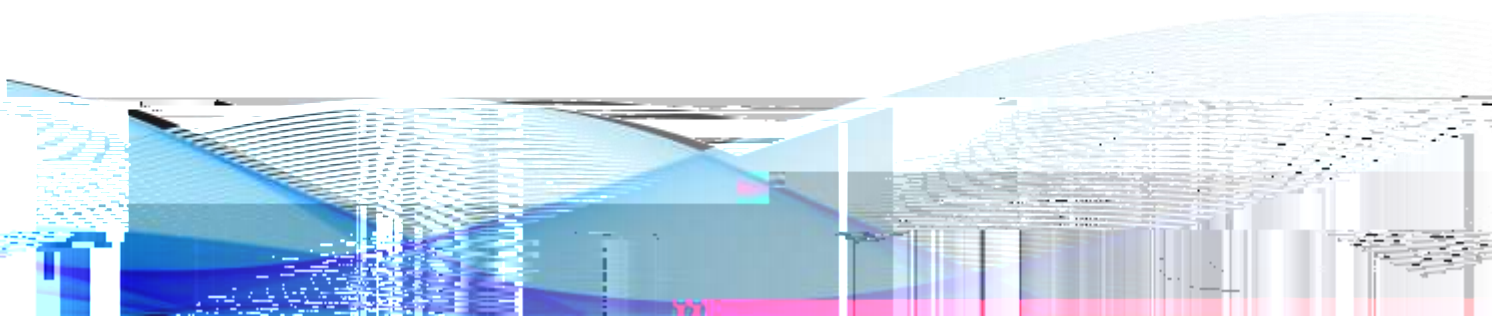
2



财务回顾 -

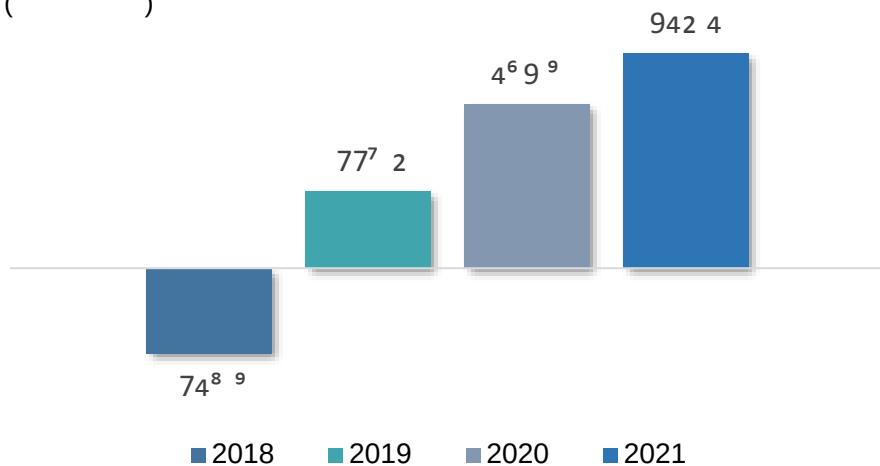
以运营为核心，提升利润率

()	2018	2019	2020	2021
	3,021.3	2,815.2	3,332.4	2,919.0
	1,093.2	1,162.6	1,325.6	1,335.3
	36.2%	41.3%	39.8%	45.8%
	309.9	384.1	470.3	418.2
	10.3%	13.6%	14.1%	14.3%
EBITDA	1,008.0	1,127.2	1,241.0	1,188.2

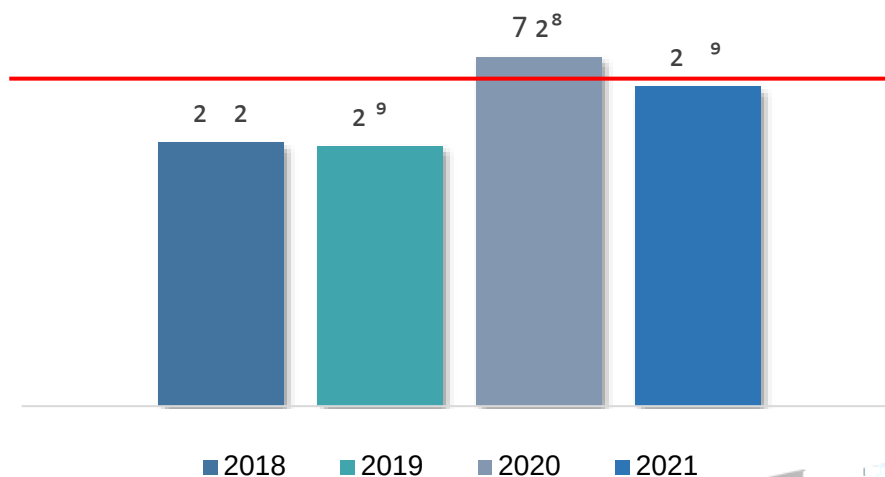
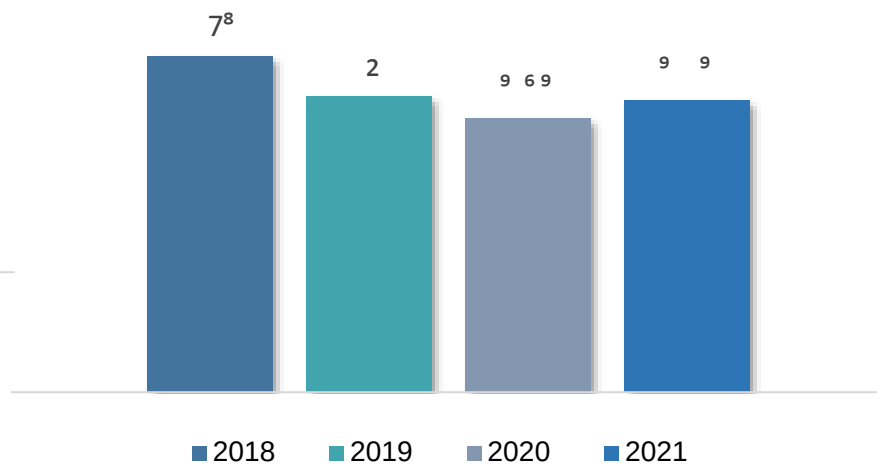


财务回顾

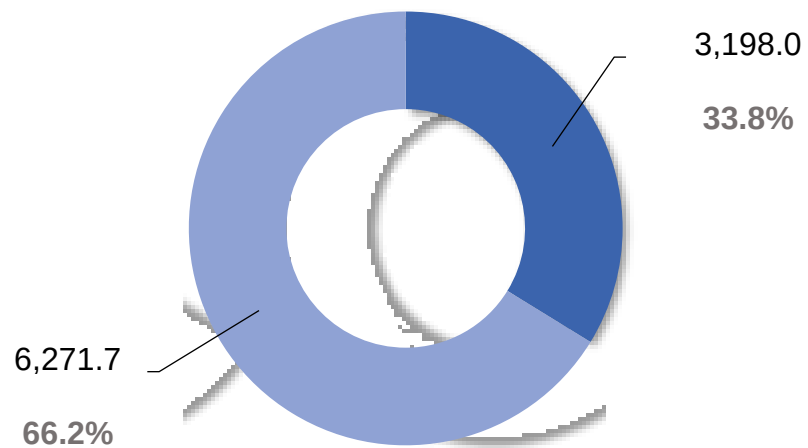
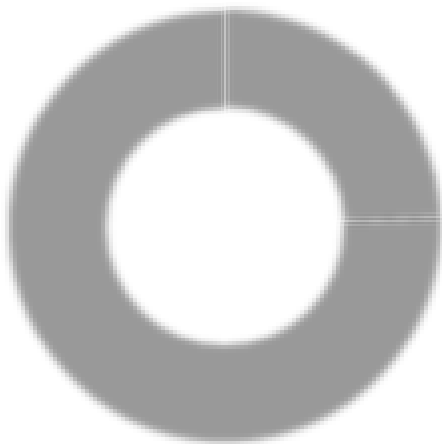
()



/ EBITDA



()



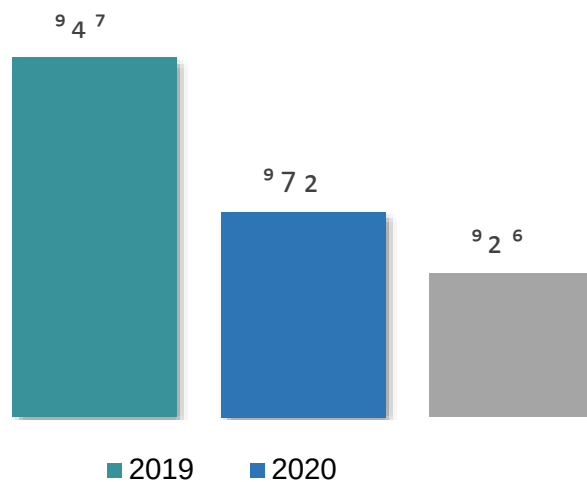
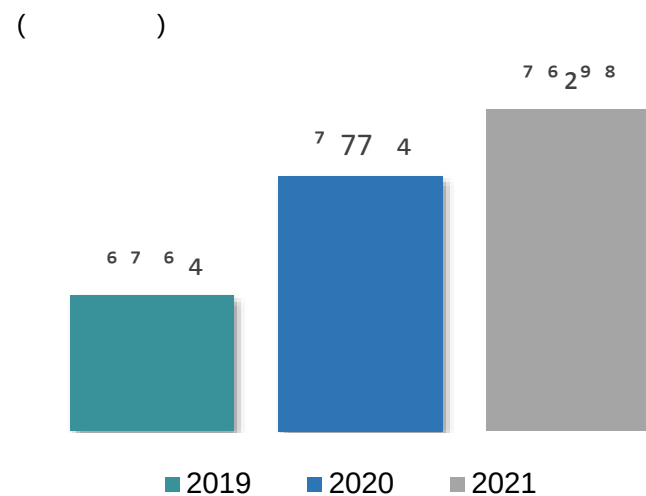
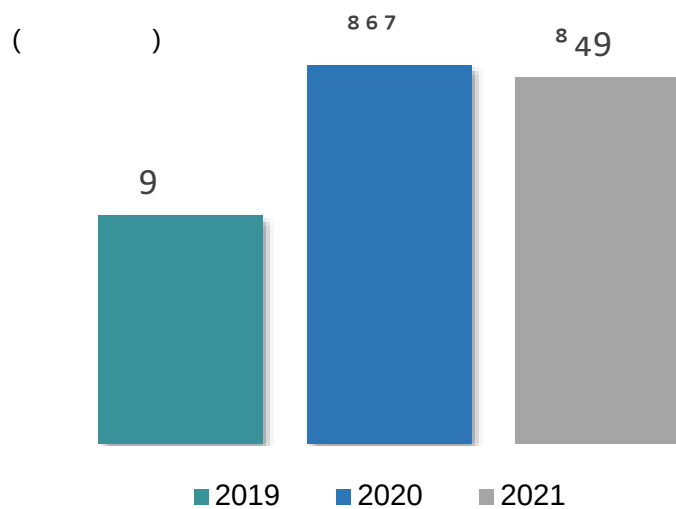
2021
: 9,469.7

2022

1,600



资产负债表优化

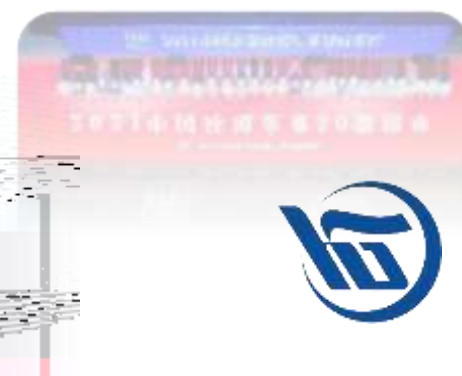


3



走出疫情，抓住机遇

), 9 , 50 , 36 (

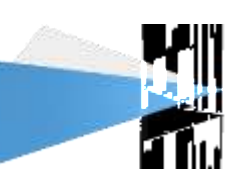


2022年宏观展望

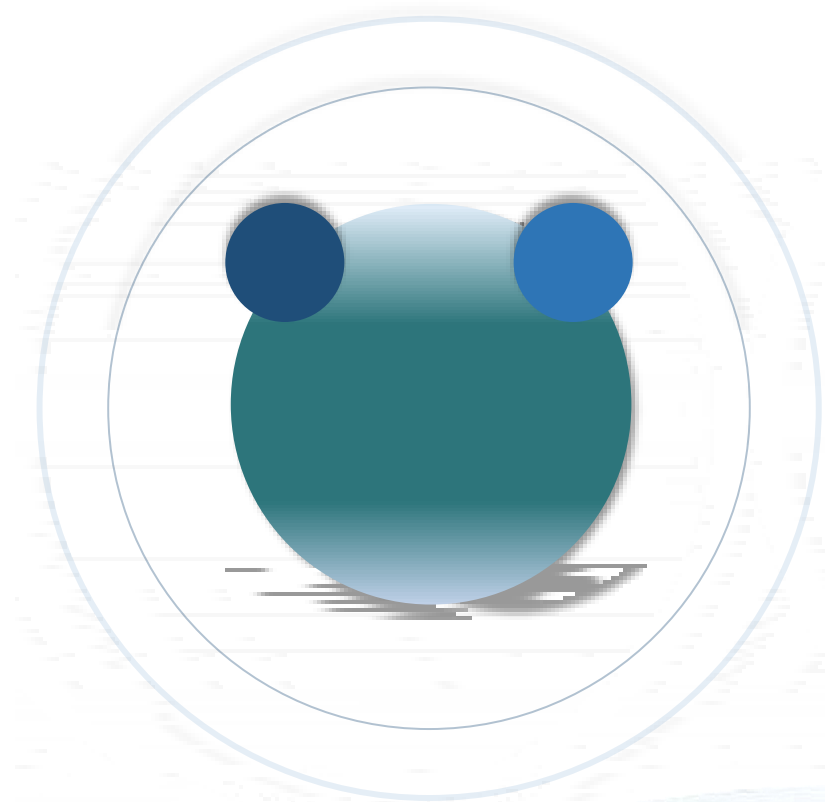


4





发展策略





“ ”

“ ”



